



Date: ____/____/____
DD/MM/YYYY

Address: _____

Name: _____

It will soon be time to prepare your ____ tax return. Providing complete and accurate information will allow us to prepare your tax return timely and efficiently. With this in mind, we have attached a checklist and questionnaire to assist you gathering the required items.

YOUR MOVING EXPENSES DEDUCTION

Please enter applicable amounts below and note any questions.

Your Name: _____

_____ Km

Distance in kilometres between your **old** home and your **new** place of work or educational institution.

_____ Km

Distance in kilometres between your **new** home and your **new** place of work or educational institution.

IMPORTANT: Subtract the second distance above from the first distance. If it is less than 40 kilometres, you cannot deduct your moving expenses. If this is the case, do not complete the rest of this form.

Address of old home: _____

____/____/____ DD/MM/YY

Date of move

____/____/____ DD/MM/YY

Date you started your new job or business, or your studies

Main reason for the move ☐ To work or to run a business **OR** ☐ To study full time



Information about your employer, business, or educational institution **after** the move:

Name: _____

Complete address: _____

Transportation and Storage

\$_____ Transportation and storage costs for your household items

Name of mover (if applicable): _____

Travel expenses (from old home to new home)

_____ Number of household members in move

Method of travel: _____

_____ Km Number of kilometres

Accommodations/meals - travel

_____ Number of nights

_____ Number of days

_____ Number of meals

\$_____ Hotel/accommodation expenses

Accommodations/meals - temporary living expenses near new or old home

_____ Number of nights

_____ Number of days

_____ Number of meals



\$_____ . _____ Hotel/accommodation expenses

Cost of cancelling the lease for your old home / mortgage penalty

_____ . _____ Cost of cancelling the lease for your old home / mortgage penalty

Incidental costs related to the move (specify)

_____ . _____	_____
_____ . _____	_____
_____ . _____	_____
_____ . _____	_____
_____ . _____	_____

Costs to maintain your old home when vacant

_____ . _____ Costs to maintain your old home when vacant

Cost of selling old home

_____ . _____	Selling price
_____ . _____	Real estate commission
_____ . _____	Legal and notarial fees
_____ . _____	Advertising
_____ . _____	Other selling cost (specify): _____
_____ . _____	Other selling cost (specify): _____
_____ . _____	Other selling cost (specify): _____



Cost of purchasing new home

_____._____ Purchase price

_____._____ Legal or notarial fees

_____._____ Taxes paid for the registration or transfer of title (do not include GST/HST)

Signature: _____

Date: _____

Signing date DD/MM/YYYY

Please return completed form to:

Debbie Sitzer Professional Corporation, 9 - 250 Bayview Drive, Barrie, ON L4N 4Y8

Or send securely through our encrypted file transfer service, [e-Courier](#).